SURAJ
سورج
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February 24, 2026

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: Financial Results for the Half Year Ended December 31, 2025 (Un-Audited)

Dear Sir,

This is to inform you that the Board of Directors of Suraj Cotton Mills Limited, in their meeting held on Tuesday, February 24, 2026 at 12:00 P.M through a video link, reviewed and approved the Un-Audited Financial Statements of the Company for the Half Year ended December 31, 2025 and recommended the following entitlements;

1. **Cash Divided: Nil**

2. **Bonus Shares: Nil**

3. **Right Shares: Nil**

4. **Any other entitlement/corporate action: Nil**

5. **Any other price-sensitive information: Nil**

The Un-Audited Financial Results of the Company for the Half Year ended December 31, 2025 are enclosed as **Annexure A.**

The Half Yearly Report of the Company for the period ended December 31, 2025 will be transmitted through PUCARS separately, within the specified time.

Yours sincerely,

For Suraj Cotton Mills Limited

SURAJ COTTON MILLS LTD. LAHORE

Maria Atif
Company Secretary

ANNEXURE - A

Condensed Interim Statement of Financial Position

As at December 31, 2025

	Un-Audited Dec 31 - 2025	Audited June 30-2025
	(Rupees in thousand)	
EQUITY AND LIABILITIES		
SHARE CAPITAL AND RESERVES		
Authorized share capital		
100,000,000 (30 June 2025: 100,000,000) ordinary shares of Rupees 10 each	1,000,000	1,000,000
Issued, subscribed and paid up share capital		
48,809,515 (30 June 2025: 48,809,515) ordinary shares of Rupees 10 each	488,094	488,094
Reserves	14,028,384	13,057,701
TOTAL EQUITY	14,516,478	13,545,795
LIABILITIES		
NON CURRENT LIABILITIES		
Long term financing - secured	2,172,725	2,470,692
Deferred liabilities	1,591,038	1,586,297
	3,763,763	4,056,989
CURRENT LIABILITIES		
Trade and other payables	4,658,522	3,836,359
Accrued mark-up	22,293	38,841
Short term borrowings	1,048,072	1,164,739
Current portion of non - current liabilities	1,149,763	1,153,152
Taxation and levy - net	616,136	489,700
Unclaimed dividend	8,577	8,577
	7,503,363	6,691,368
TOTAL LIABILITIES	11,267,126	10,748,357
CONTINGENCIES AND COMMITMENTS		
TOTAL EQUITY AND LIABILITIES	25,783,604	24,294,152

CHIEF EXECUTIVE OFFICER | DIRECTOR | CHIEF FINANCIAL OFFICER

	Un-Audited Dec 31 - 2025	Audited June 30-2025
	(Rupees in thousand)	
ASSETS		
NON-CURRENT ASSETS		
Property, plant and equipment	8,271,401	8,546,997
Investment properties	472,690	472,690
Long term investments	1,916,325	1,364,971
Long term deposits	239,500	129,284
	10,899,916	10,513,942
CURRENT ASSETS		
Stores, spare parts and loose tools	593,199	567,742
Stock-in-trade	7,566,870	7,389,621
Trade debts	4,126,168	3,220,558
Loans and advances	74,599	144,171
Short term deposits and prepayments	156,950	81,194
Other receivables	492,774	968,188
Short term investments	1,607,231	1,238,626
Cash and bank balances	259,231	163,444
	14,877,022	13,773,544
Non-current assets classified as held for sale	6,666	6,666
	14,883,688	13,780,210
TOTAL ASSETS	25,783,604	24,294,152

CHIEF EXECUTIVE OFFICER

DIRECTOR

CHIEF FINANCIAL OFFICER

Condensed Interim Statement of Profit or Loss (Un-Audited)
FOR THE HALF YEAR ENDED 31 DECEMBER 2025

	HALF YEAR ENDED		QUARTER ENDED	
	31 December 2025	31 December 2024	31 December 2025	31 December 2024
	------------------(Rupees in thousand) ------------------			
Revenue from contracts with customers	14,046,175	14,358,204	7,556,276	6,755,299
Cost of sales	(12,893,154)	(13,210,573)	(6,891,733)	(6,092,313)
Gross profit	1,153,021	1,147,631	664,543	662,986
Distribution cost	(119,558)	(129,814)	(62,612)	(64,998)
Administrative expenses	(155,663)	(159,597)	(74,770)	(78,621)
Other expenses	(105,362)	(101,319)	(59,144)	(35,775)
	(380,583)	(390,730)	(196,526)	(179,394)
	772,438	756,901	468,017	483,592
Other income	429,648	365,672	126,579	253,291
Profit from operations	1,202,086	1,122,573	594,596	736,883
Finance cost	(80,370)	(107,418)	(41,121)	(46,267)
Profit before levy and taxation	1,121,716	1,015,155	553,475	690,616
Levy	(25,939)	(154,349)	1,247	(122,930)
Profit before taxation	1,095,777	860,806	554,722	567,686
Taxation	(270,238)	(321,620)	(125,679)	(215,210)
Profit after taxation	825,539	539,186	429,043	352,476
Earnings per share - basic and diluted (rupees)	16.91	11.05	8.79	7.22

CHIEF EXECUTIVE OFFICER

DIRECTOR

CHIEF FINANCIAL OFFICER

Condensed Interim Statement of Comprehensive Income (Un-Audited)
FOR THE HALF YEAR ENDED 31 DECEMBER 2025

	HALF YEAR ENDED		QUARTER ENDED	
	31 December 2025	31 December 2024	31 December 2025	31 December 2024
	------------------(Rupees in thousand) -------------------			
Profit After Taxation	825,539	539,186	429,043	352,476
Other comprehensive income				
Items that will not be reclassified to profit or loss:				
Fair value adjustment arising on remeasurement of investments at fair value through other comprehensive income - net of tax	389,192	385,729	(12,702)	427,109
Items that may be reclassified subsequently to profit or loss	-	-	-	-
Other comprehensive income / (loss) for the period - net of tax	389,192	385,729	(12,702)	427,109
Total comprehensive income for the period	1,214,731	924,915	416,341	779,585

CHIEF EXECUTIVE OFFICER

DIRECTOR

CHIEF FINANCIAL OFFICER

Condensed Interim Statement of Changes in Equity (Un-Audited)
FOR THE HALF YEAR ENDED 31 DECEMBER 2025

	Share Capital	Reserves							Total Equity
		Capital Reserves			Revenue Reserves			Total	
		Share premium reserve	Fair value reserve on FVTOCI investments	Sub total	General Reserve	Unappropriated profit	Sub total		
	---(Rupees in thousand)---								
Balance as at 30 June 2024 - (Audited)	488,094	29,000	78,007	107,007	3,714,000	7,825,911	11,539,911	11,646,918	12,135,012
Transactions with owners:									
Final dividend for the year ended 30 June 2024 @ Rupees 5 per share	-	-	-	-	-	(244,048)	(244,048)	(244,048)	(244,048)
Transfer of gain on disposal of FVTOCI investment to retained earnings	-	-	(113,252)	(113,252)	-	113,252	113,252	-	-
Profit for the period	-	-	-	-	-	539,186	539,186	539,186	539,186
Other comprehensive income for the period	-	-	385,729	385,729	-	-	-	385,729	385,729
Total comprehensive income for the period	-	-	385,729	385,729	-	539,186	539,186	924,915	924,915
Balance as at 31 December 2024 - (un-audited)	488,094	29,000	350,484	379,484	3,714,000	8,234,301	11,948,301	12,327,785	12,815,879
Transfer of gain on disposal of FVTOCI investments to retained earnings	-	-	(77,272)	(77,272)	-	77,272	77,272	-	-
Profit for the period	-	-	-	-	-	579,497	579,497	579,497	579,497
Other comprehensive income for the period	-	-	150,419	150,419	-	-	-	150,419	150,419
Total comprehensive income for the period	-	-	150,419	150,419	-	579,497	579,497	729,916	729,916
Balance as at 30 June 2025 - (audited)	488,094	29,000	423,631	452,631	3,714,000	8,891,070	12,605,070	13,057,701	13,545,795
Transaction with owners:									
Final dividend for the year ended 30 June 2025 @ Rupees 5 per share	-	-	-	-	-	(244,048)	(244,048)	(244,048)	(244,048)
Transfer of gain on disposal of FVTOCI investments to retained earnings	-	-	(94,181)	(94,181)	-	94,181	94,181	-	-
Profit for the period	-	-	-	-	-	825,539	825,539	825,539	825,539
Other comprehensive income for the period	-	-	389,192	389,192	-	-	-	389,192	389,192
Total comprehensive income for the period	-	-	389,192	389,192	-	825,539	825,539	1,214,731	1,214,731
Balance as at 31 December 2025 - (un-audited)	488,094	29,000	718,642	747,642	3,714,000	9,566,742	13,280,742	14,028,384	14,516,478

The annexed notes form an integral part of these condensed interim financial statements.

CHIEF EXECUTIVE OFFICER

DIRECTOR

CHIEF FINANCIAL OFFICER

Condensed Interim Statement of Cash Flows (Un-Audited)
FOR THE HALF YEAR ENDED 31 DECEMBER 2025

	HALF YEAR ENDED	
	31 December 2025	31 December 2024
	(Rupees in thousand)	
CASH FLOWS FROM OPERATING ACTIVITIES		
Cash generated from operations	1,448,467	1,192,395
Finance cost paid	(96,918)	(122,187)
Workers' profit participation fund paid	(107,977)	(105,988)
Workers' welfare fund paid	(1)	(5,536)
Income tax and levy paid	(188,554)	(204,903)
Profit on bank deposits	18,023	64,719
Increase in long term deposits	(110,216)	-
Net cash generated from operating activities	962,824	818,500
CASH FLOWS FROM INVESTING ACTIVITIES		
Capital expenditure on property, plant and equipment	(108,102)	(615,376)
Proceeds from disposal of property, plant and equipment	21,250	24,250
Investments made	(1,195,245)	(2,063,747)
Proceeds from disposal of investments	1,066,822	2,841,466
Interest received	2,655	-
Dividends received	70,050	52,788
Net cash (used in) / from investing activities	(142,570)	239,381
CASH FLOWS FROM INVESTING ACTIVITIES		
Repayment of long term financing	(363,752)	(350,502)
Short term borrowings - net	(116,667)	(496,635)
Dividend paid	(244,048)	(242,784)
Net cash used in financing activities	(724,467)	(1,089,921)
Net increase / (decrease) in cash and cash equivalents	95,787	(32,040)
Cash and cash equivalents at the beginning of the period	163,444	378,804
Cash and cash equivalents at the end of the period	259,231	346,764

CHIEF EXECUTIVE OFFICER DIRECTOR CHIEF FINANCIAL OFFICER