

PERFORMANCE INDICATORS
FOR THE CURRENT AND PAST FIVE FINANCIAL YEARS

		2018	2017	2016	2015	2014	2013	2012
A Profitability Ratios								
Gross profit ratio	(%)	7.9	7.2	9.2	10.6	12.7	14.7	14.9
Operating profit margin to sales	(%)	5.1	8.2	7.0	9.1	10.3	11.1	11.4
Net profit margin to sales (net)	(%)	3.7	5.7	4.7	7.0	8.2	8.6	6.1
Return on average equity	(%)	5.6	7.4	6.2	11.7	17.2	25.4	19.8
Return on capital employed	(%)	4.9	7.5	8.3	14.1	18.0	22.9	26.1
Return on average assets	(%)	2.9	4.6	4.3	8.2	11.3	13.9	8.3
B Liquidity Ratios								
Current ratio	(times)	1.8	2.5	2.5	2.8	2.8	2.2	0.9
Quick ratio	(times)	0.9	1.5	1.6	1.8	1.5	0.8	0.3
C Activity / Turnover Ratios								
Debtors turnover ratio	(times)	15.5	16.5	15.0	18.4	15.6	15.2	13.7
No. of days in receivables / Average collection period	(days)	18	17	18	15	18	18	20
Inventory turnover ratio	(times)	3.1	3.6	3.7	3.9	3.5	4.0	4.5
No. of days in inventory	(days)	89	77	74	70	78	68	60
Creditors turnover ratio	(times)	4.3	4.3	4.1	5.0	6.1	6.9	5.8
No. of days in creditors / Average payment period	(days)	64	64	67	55	45	40	47
Total assets turnover	(times)	0.8	0.8	0.9	1.2	1.4	1.6	1.4
D Investment / Market Ratios								
Earnings per share	(Rs.)	9.3	12.5	10.5	20.0	27.7	30.8	16.8
Price earnings ratio	(times)	15.7	11.6	11.5	5.8	4.5	2.0	1.5
Break-up value per share	(Rs.)	169.3	178.4	177.1	180.0	179.4	157.3	93.5
E Market value per share								
Closing	(Rs.)	146.0	145.0	121.0	115.3	124.0	62.0	25.5
High	(Rs.)	169.7	156.5	176.2	147.9	158.8	70.0	38.0
Low	(Rs.)	118.6	115.0	115.0	93.0	73.0	28.0	22.9
F Capital Structure Ratios								
Debt equity ratio		34:66	26:74	06:94	02:98	07:93	09:91	07:93
Total liabilities to total assets	(%)	52.8	42.1	32.0	28.9	31.1	38.0	42.0

